



# SAMRAT FORGINGS LIMITED

CIN: L28910PB1981PLC056444

Regd. Office & Unit I : Village & P.O. Gholu Majra, Tehsil Derabassi, Distt. Mohali, Punjab - 140506 India

Unit II (Machining Division) : Village & P.O. Bhankarpur, Distt. Mohali, Punjab - 140201 India

Tel. (P.B.X.) : +91-92572 40444, E-mail: info@samratforgings.com

Website: www.samratforgings.com



SFL/2025-26/356

Date: 14.02.2026

Corporate Relations Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**Sub: Outcome of Board Meeting and Quarterly Results – Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Scrip Code: 543229**

Dear Sir/Madam,

In terms of Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. 14<sup>th</sup> February, 2026 have inter alia considered and approved the Unaudited Financial Results for the quarter and nine month ended 31<sup>st</sup> December, 2025. Copy of the Unaudited Financial Results and Limited Review Report from the Company's Statutory Auditors are enclosed herewith.

The meeting commenced at 03.00 PM and Concluded at 04:55 PM

Kindly take the above information on your records.

Yours faithfully,  
For Samrat Forgings Limited

**Sandeep Kumar**  
Company Secretary  
FCS 9075

Encl: As above

# SAMRAT FORGINGS LIMITED

CIN: L28910PB1981PLC056444

Regd. Office. : Village & P.O. Ghollu Majra, Tehsil Derabassi, Distt. Mohali, Punjab - 140506

Email: info@samratforgings.com, Website: www.samratforgings.com

Phone: +91-9257240444

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2025

(Rs. In Lakhs except Earnings per Share)

S.NO.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	<b>Revenue from Operations</b>	4,977.77	5,179.87	4,389.33	15,214.75	13,951.36	19,107.43
	Other Income	55.04	48.16	1.73	123.29	33.92	60.81
II	<b>Total Income</b>	<b>5,032.81</b>	<b>5,228.03</b>	<b>4,391.06</b>	<b>15,338.04</b>	<b>13,985.28</b>	<b>19,168.24</b>
III	<b>Expenses</b>						
	(a) Cost of Materials consumed	2,469.66	2,246.56	2,289.74	7,326.15	7,079.06	9,450.96
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(336.97)	190.28	(502.96)	(321.43)	(865.43)	(776.65)
	(c) Employee benefits expense	736.00	748.61	643.84	2,156.74	1,852.74	2,528.18
	(d) Finance costs	184.12	178.16	180.35	553.92	504.32	707.29
	(e) Depreciation and amortization expense	119.23	119.49	106.08	355.16	295.69	404.91
	(f) Other expenses	1,649.61	1,624.70	1,497.85	4,795.80	4,515.88	6,162.53
	<b>Total Expenses</b>	<b>4,821.65</b>	<b>5,107.80</b>	<b>4,214.90</b>	<b>14,866.34</b>	<b>13,382.26</b>	<b>18,477.22</b>
IV	<b>Profit/(loss) before exceptional Items and tax</b>	<b>211.16</b>	<b>120.23</b>	<b>176.16</b>	<b>471.70</b>	<b>603.02</b>	<b>691.02</b>
V	Exceptional Items	-	-	-	-	6.17	6.17
VI	<b>Profit/(loss) before tax</b>	<b>211.16</b>	<b>120.23</b>	<b>176.16</b>	<b>471.70</b>	<b>609.19</b>	<b>697.19</b>
VII	<b>Tax Expense</b>						
	- Current Tax	11.67	0.14	39.68	21.25	139.21	66.92
	- Deferred Tax	49.70	39.09	20.11	115.37	23.79	111.17
	- Tax of Earlier Years	0.80	-	0.33	0.55	9.21	9.21
VIII	<b>Profit for the period</b>	<b>148.99</b>	<b>81.00</b>	<b>116.04</b>	<b>334.53</b>	<b>436.98</b>	<b>509.89</b>
IX	<b>Other Comprehensive income</b>						
	A (i) items that will not be reclassified to profit or loss	-	-	-	-	-	15.99
	(ii) income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (i) items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
X	<b>Total comprehensive income (after tax)</b>	<b>148.99</b>	<b>81.00</b>	<b>116.04</b>	<b>334.53</b>	<b>436.98</b>	<b>525.88</b>
XI	<b>Paid up Equity Share Capital (Face Value Rs. 10/- each)</b>	500.00	500.00	500.00	500.00	500.00	500.00
XII	<b>Other Equity</b>	-	-	-	-	-	3,183.15
XIII	<b>Earning Per Share (Rs. per equity share)</b>						
	Basic	2.98	1.62	2.32	6.69	8.74	10.20
	Diluted	2.98	1.62	2.32	6.69	8.74	10.20

See accompanying Notes to the Financial Results



## **NOTES TO THE UNAUDITED FINANCIAL RESULTS**

1. The above financial results have been prepared in accordance with Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and other relevant amendments thereafter.
2. The above financial results have been reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on 14<sup>th</sup> February, 2026 and the Statutory Auditors of the Company has conducted a Limited Review of these financial results.
3. The company operates in a single segment hence requirements of Segment Reporting is not applicable to the company.
4. The Results for the year ended 31<sup>st</sup> March, 2025 are audited by the Statutory Auditors of the Company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The figures of this quarter are the balancing figures between unaudited figures in respect of year to date ending upto December 31, 2025 and the unaudited published year-to-year figures upto September 30, 2025 being the date of end of second quarter of financial year respectively which were subject to Limited Review.
6. The previous period/year's figures have been regrouped wherever necessary to confirm to this period's classification.

**Place: Derabassi**  
**Date:14.02.2026**



**For and on behalf of the Board  
For Samrat Forgings Limited**

**Rakesh M. Kumar**  
**(Managing Director)**  
**DIN:00066497**



RATTAN KAUR & ASSOCIATES  
CHARTERED ACCOUNTANTS  
SCF: 1, SECTOR: 20-C  
CHANDIGARH: 160020  
Mobile: 9501343300  
Email: carattan@gmail.com

**Independent Auditor's Limited Review Report on the Unaudited Financial Results of Samrat Forgings Limited for the Quarter and Nine Months ended on December 31, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

To

The Board of Directors  
Samrat Forgings Limited  
Derabassi

1. We have reviewed the accompanying Statement of unaudited financial results ("the Statement") of Samrat Forgings Limited ("the Company") for the Quarter and Nine months ended December 31, 2025 ("the Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 as amended (the "Listing Regulation")
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on 14<sup>th</sup> February, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules, issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to





RATTAN KAUR & ASSOCIATES  
CHARTERED ACCOUNTANTS  
SCF: 1, SECTOR: 20-C  
CHANDIGARH: 160020  
Mobile: 9501343300  
Email: carattan@gmail.com

obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind As') specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rattan Kaur & Associates  
Chartered Accountants



Rattan Kaur  
(Partner)  
M. No. 513530  
UDIN: 26513530ZHKCSU4206  
Date: 14.02.2026  
Place: Derabassi