

SAMRAT FORGINGS LIMITED

CIN: U28910CH1981PLC004522

Regd. Office: #406, First Floor, Sector 15-A, Chandigarh - 160015

Tel: 0172-2774555, Email: info@samratforgings.com, Website: www.samratforgings.com

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of the Entity: Samrat Forgings Limited
2. Scrip Code/Name of Scrip/Class of Security: Equity
3. Shareholding Pattern filed under: Reg. 31(1)(b) for the quarter ended March 31, 2017
4. Declaration: The Listed Entity is required to submit the following declaration to the extent of submission of information-

| | Particulars | Yes* | No* |
|---|--|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | - | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants | - | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | - | No |
| 4 | Whether the Listed Entity has any Shares in locked-in? | - | No |
| 5 | Whether any shares held by promoters are pledged or otherwise encumbered? | Yes | - |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

| Category | Category of shareholder | No. of Shareholders | No. of fully paid up equity shares held | No. of partly paid up equity shares held | No. of shares underlying Depository Receipts | Total Nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | | No. of Shares underlying outstanding convertible securities (including warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of locked in shares | | Number of shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|----------|--------------------------------|---------------------|---|--|--|------------------------|---|--|-------------|----------------|-------------------------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | Class eg: X (having voting rights) | Class Eg: Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)= (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 11 | 3033961 | 0 | 0 | 3033961 | 60.68 | 3033961 | 0 | 3033961 | 60.68 | 0 | 60.68 | 0 | 0 | 267731 | 8.82 | 2766220 |
| (B) | Public | 748 | 1966039 | 0 | 0 | 1966039 | 39.32 | 1966039 | 0 | 1966039 | 39.32 | 0 | 39.32 | 0 | 0 | 0 | 0 | 188900 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 759 | 5000000 | 0 | 0 | 5000000 | 100.00 | 5000000 | 0 | 5000000 | 100.00 | 0 | 100.00 | 0 | 0 | 267731 | 8.82 | 2955120 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the shareholders | PAN | No. of Shareholders | No. of fully paid up equity shares held | No. of partly paid up equity shares held | No. of shares underlying Depository Receipts | Total Nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares underlying outstanding convertible securities (including warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of locked in shares | | Number of shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|-----|---|------------|---------------------|---|--|--|---------------------------|---|--|-------------|----------------|--|---|----------------------------|----------|--|---------------|---|---------------------------------|
| | | | | | | | | | No. of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | | Class eg: X (having voting rights) | Class Eg: Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)= (IV)+(V)+ (VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu undivided Family | | 7 | 555060 | 0 | 0 | 555060 | 11.10 | 555060 | 0 | 555060 | 11.10 | 0 | 11.10 | 0 | 0 | 30 | 0.01 | 555020 |
| | Sh. J C Chowdhary | ABTPC7158H | | 10 | 0 | 0 | 10 | 0.00 | 10 | 0 | 10 | 0.00 | 0 | 0.00 | 0 | 0 | 10 | 100.00 | 0 |
| | Smt. Bindu Chowdhary | AFJPC8278A | | 10 | 0 | 0 | 10 | 0.00 | 10 | 0 | 10 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 |
| | Mr. Rakesh M Kumar | ACEPK5955C | | 465000 | 0 | 0 | 465000 | 9.30 | 465000 | 0 | 465000 | 9.30 | 0 | 9.30 | 0 | 0 | 0 | 0 | 465000 |
| | Mrs. Kiran M Kumar | AKYPK2089D | | 90000 | 0 | 0 | 90000 | 1.80 | 90000 | 0 | 90000 | 1.80 | 0 | 1.80 | 0 | 0 | 0 | 0 | 90000 |
| | Mrs. Ritu Joshi | AFDPJ6422R | | 20 | 0 | 0 | 20 | 0.00 | 20 | 0 | 20 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 | 20 |
| | Mr. R N Sood | AJOPS9189H | | 10 | 0 | 0 | 10 | 0.00 | 10 | 0 | 10 | 0.00 | 0 | 0.00 | 0 | 0 | 10 | 100.00 | 0 |
| | Mr. S C Chowdhary | | | 10 | 0 | 0 | 10 | 0.00 | 10 | 0 | 10 | 0.00 | 0 | 0.00 | 0 | 0 | 10 | 100.00 | 0 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Bodies Corporate | | 4 | 2478901 | 0 | 0 | 2478901 | 49.58 | 2478901 | 0 | 2478901 | 49.58 | 0 | 49.58 | 0 | 0 | 267701 | 10.80 | 2211200 |
| | Jandwani Poly Products Pvt Ltd | AAACJ3639B | | 1361200 | 0 | 0 | 1361200 | 27.22 | 1361200 | 0 | 1361200 | 27.22 | 0 | 27.22 | 0 | 0 | 0 | 0 | 1361200 |
| | Natrajan Investments & Finance Pvt Ltd | AAACN5008J | | 820000 | 0 | 0 | 820000 | 16.40 | 820000 | 0 | 820000 | 16.40 | 0 | 16.40 | 0 | 0 | 0 | 0 | 820000 |
| | Jay Dee Holdings Pvt Ltd | AAACJ5318H | | 280000 | 0 | 0 | 280000 | 5.60 | 280000 | 0 | 280000 | 5.60 | 0 | 5.60 | 0 | 0 | 250000 | 89.29 | 30000 |
| | R Kumar Investments & Finance Pvt Ltd | AABCR0022P | | 17701 | 0 | 0 | 17701 | 0.35 | 17701 | 0 | 17701 | 0.35 | 0 | 0.35 | 0 | 0 | 17701 | 100 | 0 |
| | Sub-Total (A)(1) | | 11 | 3033961 | 0 | 0 | 3033961 | 60.68 | 3033961 | 0 | 3033961 | 60.68 | 0 | 60.68 | 0 | 0 | 267731 | 8.82 | 2766220 |
| (2) | Foreign | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 11 | 3033961 | 0 | 0 | 3033961 | 60.68 | 3033961 | 0 | 3033961 | 60.68 | 0 | 60.68 | 0 | 0 | 267731 | 8.82 | 2766220 |

Table III - Statement showing shareholding pattern of Public shareholders

| | Category & Name of the shareholders | PAN | No. of Shareholders | No. of fully paid up equity shares held | No. of partly paid up equity shares held | No. of shares underlying Depository Receipts | Total Nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares underlying convertible securities (including warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of shares locked in shares | | Number of shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|-----|--|-------|---------------------|---|--|--|---------------------------|---|--|-------------|-------------------------|--|---|-----------------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | No. of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total shares held | No. | As a % of total shares held | |
| | | | | | | | | | Class eg: X (having voting rights) | Class Eg: Y | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Financial Institutions/Banks | | 1 | 165000 | 0 | 0 | 165000 | 3.30 | 165000 | 0 | 165000 | 0 | 3.30 | 0 | 0 | 0 | 0 | 0 |
| (g) | Punjab State Industrial Development Corporation Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Provident Funds/ Persion Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(1) | | 1 | 165000 | 0 | 0 | 165000 | 3.30 | 165000 | 0 | 165000 | 0 | 3.30 | 0 | 0 | 0 | 0 | 0 |
| (2) | Central Government/ Sate Government(s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (3) | Non-institutions | | | | | | | | | | | | | | | | | |
| (a) | Individuals- | | | | | | | | | | | | | | | | | |
| | (i) Individual shareholders holding nominal share capital upto Rs. 2 lakhs | | 738 | 106510 | 0 | 0 | 106510 | 2.13 | 106510 | 0 | 106510 | 0 | 2.13 | 0 | 0 | 0 | 0 | 300 |
| | (ii) Individual sharehoders holding nominal shaer capital in excess of Rs. 2 lakhs | | 2 | 267229 | 0 | 0 | 267229 | 5.34 | 267229 | 0 | 267229 | 0 | 5.34 | 0 | 0 | 0 | 0 | 0 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Bodies Corporate | | 7 | 1427300 | 0 | 0 | 1427300 | 28.55 | 1427300 | 0 | 1427300 | 0 | 28.55 | 0 | 0 | 0 | 0 | 188600 |
| | Sub Total (B)(3) | | 747 | 1801039 | 0 | 0 | 1801039 | 36.02 | 1801039 | 0 | 1801039 | 0 | 36.02 | 0 | 0 | 0 | 0 | 188900 |
| | Total Public Shareholding (B)=B(1)+(B)(2)+(B)(3) | | 748 | 1966039 | 0 | 0 | 1966039 | 39.32 | 1966039 | 0 | 1966039 | 0 | 39.32 | 0 | 0 | 0 | 0 | 188900 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

| | Category & Name of the shareholders | PAN | No. of Shareholders | No. of fully paid up equity shares held | No. of partly paid up equity shares held | No. of shares underlying Depository Receipts | Total Nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | No. of Shares underlying outstanding convertible securities (including warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of locked in shares | | Number of shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|-----|---|-------|---------------------|---|--|--|---------------------------|---|--|-------------|-------|--|---|----------------------------|---------|--|---------|---|---------------------------------|
| | | | | | | | | | No. of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | | Class eg: X (having voting rights) | Class Eg: Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)= (IV)+(V)+(VI) | (VIII) As a % of (A+B+C2) | (IX) | | | (X) | (XI) = (VII)+(X) As a % of (A+B+C2) | (XII) | | (XIII) | | (XIV) | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available