

<b>(I)(a) Statement Showing Shareholding Pattern</b>			
<b>NAME OF THE COMPANY : SAMRAT FORGINGS LIMITED</b>			
<b>SCRIP CODE: Y                      CLASS OF SECURITY: Equity Shares</b>			
<b>QUARTER ENDED: 31/03/2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no of partly paid-up shares</b>	<b>As a % of total no of shares of the Company</b>
Held by promoter/promoter group			
Held by public			
<b>Total-D</b>	<b>Nil</b>		
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no of outstanding convertible securities</b>	<b>As a % of total no of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group			
Held by public			
<b>Total-E</b>	<b>Nil</b>		
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no of warrants</b>	<b>As a % of total no of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group			
Held by public			
<b>Total-F</b>	<b>Nil</b>		
<b>Total paid up capital of the company assuming full conversion of warrants and convertible securities</b>			

**SAMRAT FORGINGS LIMITED 31.03.2013**

Category code	Category of Shareholder	Number of Shareholders	Total No. of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	No. of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	8	305070	305000	6.10	6.10	30	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	2478901	2211200	49.58	49.58	267701	5.35
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)					0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>12</b>	<b>2783971</b>	<b>2516200</b>	<b>55.68</b>	<b>55.68</b>	<b>267731</b>	<b>5.35</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i					0.00	0.00	0	0.00
d-ii					0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>12</b>	<b>2783971</b>	<b>2516200</b>	<b>55.68</b>	<b>55.68</b>	<b>267731</b>	<b>5.35</b>

**SAMRAT FORGINGS LIMITED 31.03.2013**

Category code	Category of Shareholder	Number of Shareholders	Total No. of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	No. of shares	As a percentage
<b>(B)</b>	<b>Public Shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions /Banks	1	165000	0	3.30	3.30	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)					0.00	0.00	0	0.00
(h-ii)					0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>165000</b>	<b>0</b>	<b>3.30</b>	<b>3.30</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	7	1677250	370600	33.55	33.55	0	0.00
(b)	Individuals						0	0.00
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	738	106550	300	2.13	2.13	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	267229	0	5.34	5.34	0	0.00
(c)	Any other (specify) Non-resident Indian / OCB	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify) Clearing Member	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>747</b>	<b>2051029</b>	<b>370900</b>	<b>41.02</b>	<b>41.02</b>	<b>0.00</b>	<b>0.00</b>

**SAMRAT FORGINGS LIMITED 31.03.2013**

Category code	Category of Shareholder	Number of Shareholders	Total No. of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	No. of shares	As a percentage
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>748</b>	<b>2216029</b>	<b>370900</b>	<b>44.32</b>	<b>44.32</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>760</b>	<b>5000000</b>	<b>2887100</b>	<b>100</b>	<b>100</b>	<b>267731</b>	<b>5.35</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	<b>0.00</b>	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>760</b>	<b>5000000</b>	<b>2887100</b>	<b>100</b>	<b>100</b>	<b>267731</b>	<b>5.35</b>

Sr.No	Notes
1	NIL
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

**SAMRAT FORGINGS LIMITED**  
31.03.2013

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible		Total shares
		Number of shares  (III)	As a % of grand total(A)+(B)+(C)  (IV)	Number  (V)	As a percentage  (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)  (VII)	Number of warrants held  (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held  (X)	As a % total number of convertible securities of the same class (XI)	
1	JAY DEE HOLDINGS PVT. LTD.	280000	5.60	250000	89.29	5.00	0	0.00	0	0.00	5.60
2	R KUMAR INVESTMENTS & FINANCE PVT. LTD.	17701	0.35	17701	100.00	0.35	0	0.00	0	0.00	0.35
3	JANDWANI POLY PRODUCTS PVT. LTD.	1361200	27.22	0	0.00	0.00	0	0.00	0	0.00	27.22
4	NATRAJAN INVESTMENTS & FINANCE PVT. LTD.	820000	16.40	0	0.00	0.00	0	0.00	0	0.00	16.40
5	MRS KIRAN M KUMAR	90000	1.80	0	0.00	0.00	0	0.00	0	0.00	1.80
6	MR. RAKESH M KUMAR	215000	4.30	0	0.00	0.00	0	0.00	0	0.00	4.30
7	MR. J C CHOWDHARY	10	0.00	10	100.00	0.00	0	0.00	0	0.00	0.00
8	MRS. BINDU CHOWDHARY	10	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
9	MRS RITU JOSHI	20	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
10	MR. R. N. SOOD	10	0.00	10	100.00	0.00	0	0.00	0	0.00	0.00
11	MR. VINOD KUMAR SHARMA	10	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
12	MR. S C CHOWDHARY	10	0.00	10	100.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>2783971</b>	<b>55.68</b>	<b>267731</b>		<b>5.35</b>					<b>55.68</b>

**(D)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

**SAMRAT FORGINGS LIMITED  
31.03.2013**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities held		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Mr. Gurdeep Singh Basi	133615	2.67	0	0.00	0	0.00	2.67
2	Mr Jasso Singh Basi	133614	2.67	0	0.00	0	0.00	2.67
3	Punjab State Industrial Development Corporation Ltd	165000	3.30	0	0.00	0	0.00	3.30
4	Amrex Marketing Pvt Ltd	68000	1.36	0	0.00	0	0.00	1.36
5	Incredible Capital Ltd	500000	10.00	0	0.00	0	0.00	10.00
6	Consolidated Securities Ltd	1107600	22.15	0	0.00	0	0.00	22.15
<b>TOTAL</b>		<b>2107829</b>	<b>42.16</b>					<b>42.16</b>

**(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

**SAMRAT FORGINGS LIMITED  
31.03.2013**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Incredible Capital Ltd	500000	10.00	0	0.00	0	0.00	10.00
2	Consolidated Securities Ltd	1107600	22.15	0	0.00	0	0.00	22.15
<b>TOTAL</b>		<b>1607600</b>	<b>32.15</b>					<b>32.15</b>



**(I)(d) Statement showing details of locked-in shares of  
SAMRAT FORGINGS LIMITED**

**31.03.2013**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	Nil
2			
3			
4			
5			
6			
7			
8			
9			
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

SAMRAT FORGINGS LIMITED

31.03.2013

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

**SAMRAT FORGINGS LIMITED    31.03.2013**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	Nil	0	<b>0.00</b>
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

<b>(III)(a)</b>	<b>Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.</b>	
		<b>SAMRAT FORGINGS LIMITED      31.03.2013</b>
<small>(Give description of voting rights for each class of security.)</small>		

Class X Y Z

**As the Company has only one class of shares, therefore this format is not applicable**

Category code	Category of Shareholder	Total voting rights held in each class of securities			Total voting Rrghts (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>1</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Others(Specify)						
(e-i)							
	<b>Sub Total(A)(1)</b>						
<b>2</b>	<b>Foreign</b>						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)						
b	Bodies Corporate						
c	Institutions						
d	Any Others(Specify)						
d-i							
d-ii							
	<b>Sub Total(A)(2)</b>						

	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public shareholding</b>						
<b>1</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
(h-i)							
(h-ii)							
	<b>Sub-Total (B)(1)</b>						
<b>2</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals						
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh						
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
(c-i)							
	<b>Sub-Total (B)(2)</b>						
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						

(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>